

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**SERTA SIMMONS BEDDING, LLC,
et al.,**

Debtors.¹

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Chapter 11

Case No. 23-90020 (DRJ)

(Jointly Administered)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Dawn Intermediate, LLC (6123); Serta Simmons Bedding, LLC (1874); Serta International Holdco, LLC (6101); National Bedding Company L.L.C. (0695); SSB Manufacturing Company (5743); The Simmons Manufacturing Co., LLC (0960); Dreamwell, Ltd. (2419); SSB Hospitality, LLC (2016); SSB Logistics, LLC (6691); Simmons Bedding Company, LLC (2552); Tuft & Needle, LLC (6215); Tomorrow Sleep LLC (0678); SSB Retail, LLC (9245); and World of Sleep Outlets, LLC (0957). The Debtors' corporate headquarters and service address for these chapter 11 cases is 2451 Industry Avenue, Doraville, Georgia 30360.

**SERTA SIMMONS BEDDING, LLC,
INVESCO SENIOR SECURED
MANAGEMENT, INC., CREDIT
SUISSE ASSET MANAGEMENT, LLC,
AND BARINGS LLC,**

Plaintiffs,

v.

Adversary No. 23-09001 (DRJ)

**AG CENTRE STREET PARTNERSHIP
L.P., AG CREDIT SOLUTIONS NON-
ECI MASTER FUND, L.P., AG SF
MASTER (L), L.P., AG SUPER FUND
MASTER, L.P., SILVER OAK
CAPITAL, L.L.C., ASCRIBE III
INVESTMENTS, LLC, COLUMBIA
CENT CLO 21 LIMITED, COLUMBIA
CENT CLO 27 LIMITED, COLUMBIA
FLOATING RATE INCOME FUND, A
SERIES OF COLUMBIA FUNDS
SERIES TRUST II, COLUMBIA
STRATEGIC INCOME FUND, A
SERIES OF COLUMBIA FUNDS
SERIES TRUST I, CONTRARIAN
CAPITAL FUND I, L.P., CONTRARIAN
CENTRE STREET PARTNERSHIP,
L.P., CONTRARIAN DISTRESSED
DEBT FUND, L.P., GAMUT CAPITAL
SERTA SIMMONS BEDDING, LLC,
LCM XXII LTD., LCM XXIII LTD.,
LCM XXIV LTD., LCM XXV LTD.,
LCM 26 LTD., LCM 27 LTD., LCM 28
LTD., NORTH STAR DEBT
HOLDINGS, L.P., SHACKLETON 2013-
III CLO, LTD., SHACKLETON 2013-
IV-R CLO, LTD., SHACKLETON 2014-
V-R CLO, LTD., SHACKLETON 2015-
VII-R CLO, LTD., SHACKLETON
2017-XI CLO, LTD., Z CAPITAL
CREDIT PARTNERS CLO 2018-1 LTD.,
AND Z CAPITAL CREDIT PARTNERS
CLO 2019-1 LTD.**

Defendants.

**NOTICE OF SCHEDULING CONFERENCE
SCHEDULED FOR JANUARY 27, 2023 AT 3:30 P.M. (CENTRAL TIME)**

PLEASE TAKE NOTICE THAT, on January 23, 2023, Serta Simmons Bedding, LLC and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), filed the *Motion for Entry of Order (I) Scheduling Certain Hearing Dates and Deadlines, (II) Establishing Certain Protocols in Connection With Such Hearings, and (III) Granting Related Relief* (Docket No. 24) (the “**Motion**”).

PLEASE TAKE FURTHER NOTICE THAT, on January 24, 2023, Serta Simmons Bedding, LLC and certain of its lenders filed an adversary proceeding, captioned as Serta Simmons Bedding, LLC v. AG Centre Street Partnership L.P., Adv. Proc. No. 23-09001 (the “**Adversary Proceeding**”), in the above-captioned chapter 11 cases.

PLEASE TAKE FURTHER NOTICE THAT, on January 24, 2023 at 1:00 p.m. (Central Time), a hearing was held before the Honorable David R. Jones, United States Bankruptcy Judge, to consider the relief requested in the Motion (the “**Hearing**”).

PLEASE TAKE FURTHER NOTICE THAT, for the reasons set forth on the record at the Hearing, a Scheduling Conference will take place on **January 27, 2023 at 3:30 p.m. (Central Time)** or as soon thereafter as counsel may be heard to further consider the relief requested in the Motion, including as it relates to the Adversary Proceeding (the “**Scheduling Conference**”).

PLEASE TAKE FURTHER NOTICE THAT, the Scheduling Conference will be conducted in Courtroom 400, 4th floor, 515 Rusk Avenue, Houston, TX 77002. You may participate in the Scheduling Conference either in person or by an audio and video connection. Audio communication will be by use of the Court’s dial-in facility. You may access the facility at

832-917-1510 and entering the conference code 205691. Video communication will be by use of the Gotomeeting Platform. Connect via the free Gotomeeting Application or click the link on Judge Jones's home page (<https://www.gotomeet.me/JudgeJones>) on the Southern District of Texas website. The meeting code is "JudgeJones". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Dated: January 24, 2023
Houston, Texas

/s/ Gabriel A. Morgan

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*Proposed Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on January 24, 2023, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed claims, noticing, and solicitation agent.

/s/ Gabriel A. Morgan
Gabriel A. Morgan